BATCH RECORDER FOR SAGE 50.

Aston Berkeley Systems are pleased to announce Batch Recorder for Sage 50, this software provides additional functionality to Sage 50 which enables the user to record Batch or Serial Numbers against stock transactions and Sales Invoices.

BatchRecorder provides a simple and efficient way to record the stock movement and sales of items requiring batch /
lot traceability or sell by information. Full batch details are recorded on Sage's stock transaction history and are available on standard Sage reports. Batch details are recorded on Sage invoices which can be printed, faxed or emailed automatically to your clients. An automatic archive provides a full history of invoice information including batch details.

The key to the systems success is simplicity; it can be easily added to existing Sage 50 systems or installed as new. Existing sage users require no additional training.

Sage 50 has an excellent reputation and is used by thousands of businesses. The system has a fully integrated comprehensive purchase and sales order system and is used by both small and large companies.

We are aware there are several companies who run either manual or separate systems to provide additional information which Sage cannot provide. One example of this is batch or serial recording and sell by date information. BatchRecorder bridges this gap. It allows companies to continue using Sage 50 rather than migrating to a much more expensive solution.

The subsequent pages of this document will explain how Batch Recorder works and enable you to see the advantages of implementation.
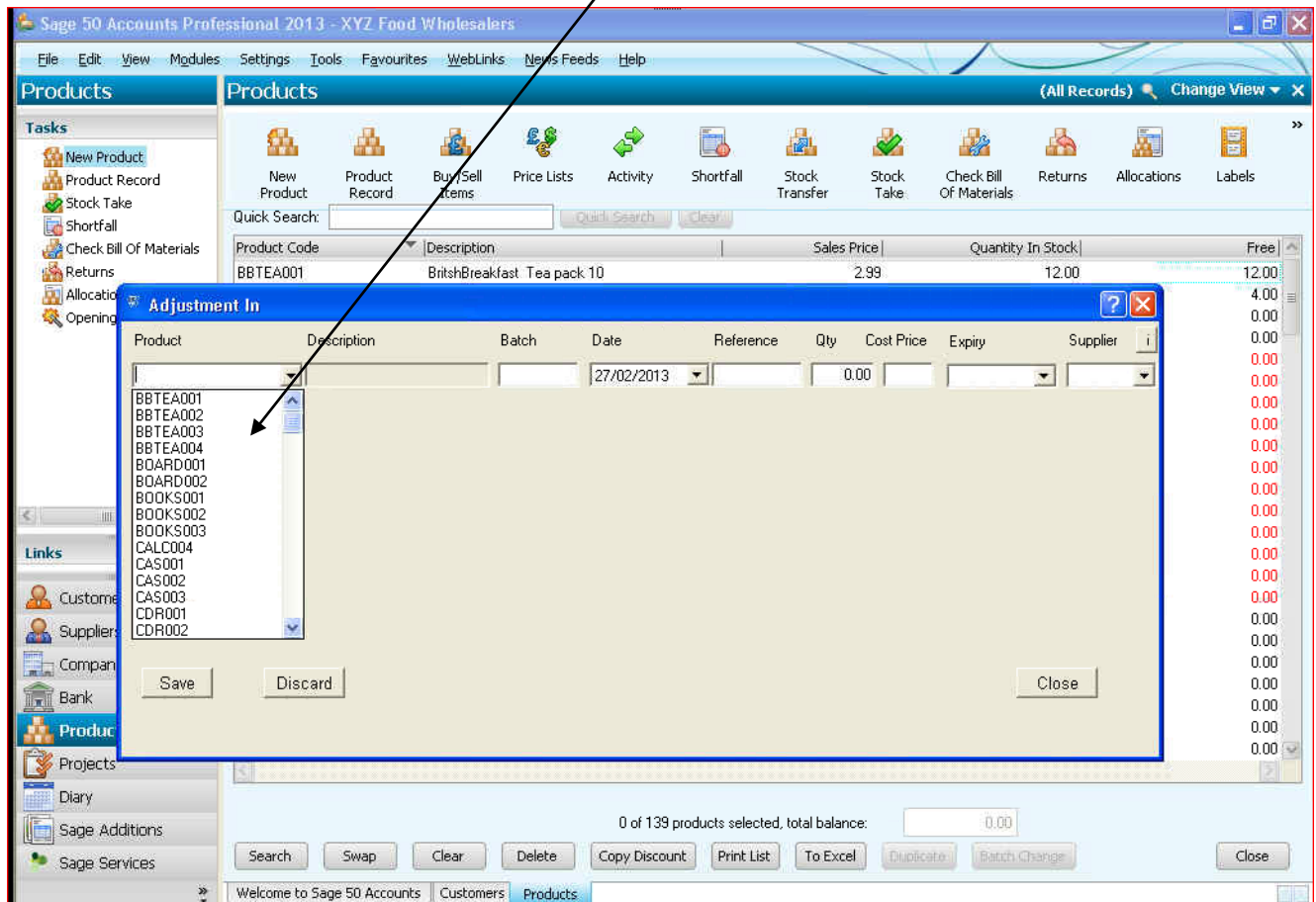
Products – Goods In and Out

1. Replacement of standard In and Out and other icons giving seamless full integration
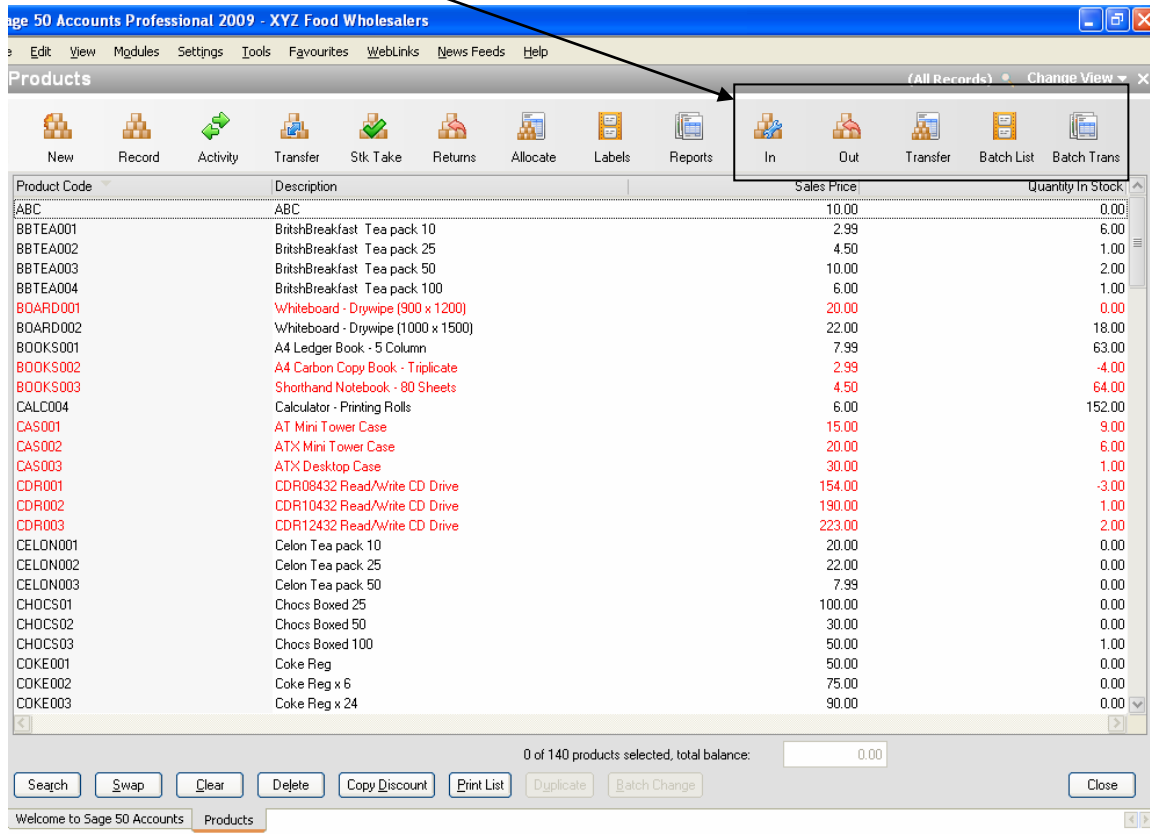
2. Full drop down selection of Product Codes.

3. As batches are entered a full transaction list is shown

4. Batch Number and Ref. recorded against the Product Activity Adjustment In (AI) transaction.

5. On selection of product, available batches are presented.

6. Like Goods In, as batches are entered a full transaction list is shown.

7. Batch Number and Ref. recorded against the Product Activity Adjustment Out (AO) transaction.

Invoicing

8. For each Invoice or Credit Note, batch numbers are allocated for each relevant product. Allocation routine is always done in the Invoicing module. This routine also handles credit notes and batches are put back into stock.

Select the invoice, select the product and then select which batch number(s) to allocate. Qty to Alloc. needs to be entered for the batches required. Then each batch is highlighted by usual windows commands i.e. holding the CTRL down whilst clicking on the batches or SHIFT key if the batches are in one block. Once Quantity is the same as Selected then Save is clicked.

9. Sage Invoice print / Delivery note shows relevant batch number, expiry date and quantity against the products.

POP – Goods In

10. Sage GRN option is replaced with a new GRN routine. Against each product, batch number, qty and expiry date (where applicable) is entered. On Save, To Deliver is updated and the purchase order is presented again for if anymore batches to be entered. If the batch is number is left blank, a warning is displayed which can be ignored or go back and enter one.

Product Enquiries

11. Product Batch List – On selection of the product, all the batches are shown. This shows the batch number, date received quantity received, dispatched and left. Expiry date and last date of dispatch, price and supplier details are also shown. There is an excel button which sends all this data into a new excel sheet with auto filters already applied.
(Searches can be done via Product, Description, or expiry date ranges)

12. Product Batch Trans – 6 way enquiry. This is a full audit trail of all batch activity and can be searched by product code, batch number, Supplier GRN, Reference, Account or URN which is a unique reference assigned when allocating batches to invoices. Enter search text. select relevant search in search by and click Find. If Product search, select product, change search by to product and then click Find. Again the excel button at the bottom sends the data to a new excel sheet with auto filters applied

Product – Transfer (repack)

This routine allows batches to be transferred and/or repacked to another product code. Source product is selected, relevant batch and Qty Out is confirmed and reference can be changed if required. Destination product is selected, confirm Qty In and new price (both values can be changed). On Save, transactions carried out are displayed which can also be seen in product activity.

For more information or to discuss how Batch Recorder can work for you please call Andrew Morley on 01925 751100 or AndrewMorley@astonberkeley.com

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